

INVESTMENT SCIENCE AND PORTFOLIO MANAGEMENT CONCENTRATION

The investment science and portfolio management concentration provides theoretical and practical application of security analysis, asset pricing, and dynamic portfolio management for students interested in the investment management field. Students will have the opportunity to apply theoretical models discussed in class by managing funds in the student managed investment club. Students are encouraged to actively participate in the club early in their academic career.

For this concentration, students complete a total of eighteen (18) credit hours including fifteen (15) credit hours in required concentration courses and three (3) credit hours in concentration electives. The completion of specified courses in business finance, banking, and investment science and portfolio management may be applied toward concentration requirements in all three areas.

Code	Title	Credits
Investment Science and Portfolio Management Concentration Required Courses		
FNBK 3000	FINANCIAL REPORTING AND ANALYSIS	3
FNBK 3300	INTERMEDIATE FINANCIAL MANAGEMENT	3
FNBK 3400	INVESTMENT PRINCIPLES AND PRACTICES	3
FNBK 3500	FINANCIAL MARKETS	3
FNBK 3700	INTERNATIONAL FINANCIAL MANAGEMENT	3
Investment Science and Portfolio Management Concentration Electives		
Select 3 credit hours from the following:		3
FNBK 3650	COMMERCIAL BANK MANAGEMENT	
FNBK 4150	ADVANCED FINANCIAL MANAGEMENT	
FNBK 4500	SPECIAL PROBLEMS IN FINANCE AND BANKING	
FNBK 4510	FINANCE AND BANKING INTERNSHIP	
FNBK 4590	RISK MANAGEMENT FOR BUSINESS MANAGERS	
FNBK 4210	SELLING FINANCIAL SERVICES	
FNBK 4570	INVESTMENT MANAGEMENT FOR FINANCIAL ANALYSTS	
Investment Science and Portfolio Management Concentration Recommended Electives		
The following are recommended electives:		
ACCT 3020	BASIC FEDERAL INCOME TAXATION	
ACCT 3030	INTERMEDIATE FINANCIAL ACCOUNTING I	
ACCT 3040	INTERMEDIATE FINANCIAL ACCOUNTING II	
ACCT 3050	INTERMEDIATE MANAGERIAL ACCOUNTING	
RELU 4400	RESIDENTIAL REAL ESTATE FINANCE	
Total Credits		18

Secondary Concentration in Investment Science and Portfolio Management

A secondary concentration in investment science and portfolio management, as a supplement to another BSBA concentration, may be obtained by completing the following:

Code	Title	Credits
Required Courses		
FNBK 3300	INTERMEDIATE FINANCIAL MANAGEMENT	3
FNBK 3400	INVESTMENT PRINCIPLES AND PRACTICES	3
Additional Courses		
Select 6 additional credit hours of finance and banking courses beyond FNBK 3250		6
Total Credits		12

BSBA Degree with Investment Science and Portfolio Management Concentration

Freshman		Credits
Fall		
ENGL 1150	ENGLISH COMPOSITION I ¹	3
MATH 1370	APPLIED ALGEBRA AND OPTIMIZATION WITH DATA ANALYSIS ²	3
CMST 1110	PUBLIC SPEAKING FUNDS	3
Humanities and Fine Arts with Global Diversity		3
Social Science		3
Credits		15
Spring		
ENGL 1160	ENGLISH COMPOSITION II	3
ECON 2200	PRINCIPLES OF ECONOMICS (MICRO)	3
Humanities and Fine Arts with US Diversity		3
Humanities and Fine Arts		3
Natural/Physical Sciences		3
Credits		15
Sophomore		
Fall		
MKT 3200	BUSINESS COMMUNICATIONS	3
ACCT 2010	PRINCIPLES OF ACCOUNTING I	3
ECON 2220	PRINCIPLES OF ECONOMICS (MACRO)	3
Natural/Physical Science with Laboratory		4
International Dimension		3
Credits		16
Spring		
ACCT 2020	PRINCIPLES OF ACCOUNTING II	3
BSAD 2130	PRINCIPLES OF BUSINESS STATISTICS	3
MKT 3310	PRINCIPLES OF MARKETING	3
MGMT 3490	MANAGING PEOPLE AND ORGANIZATIONS	3
Elective		3
Credits		15
Junior		
Fall		
FNBK 3250	PRINCIPLES OF FINANCIAL MANAGEMENT ³	3
LAWS 3930	BUSINESS LAW FUNDAMENTALS	3
Second Speech ⁴		3
Elective		3

Elective		3
Credits		15
Spring		
FNBK 3000	FINANCIAL REPORTING AND ANALYSIS	3
FNBK 3300	INTERMEDIATE FINANCIAL MANAGEMENT ⁵	3
MGMT 3100	MANAGEMENT INFORMATION SYSTEMS	3
Elective		3
Elective		3
Credits		15
Senior		
Fall		
FNBK 3500	FINANCIAL MARKETS	3
FNBK 3700	INTERNATIONAL FINANCIAL MANAGEMENT	3
SCMT 3500	MANAGING OPERATIONS IN THE SUPPLY CHAIN	3
Elective		3
Elective		3
Credits		15
Spring		
FNBK 3400	INVESTMENT PRINCIPLES AND PRACTICES	3
FNBK Elective ⁶		3
MGMT 4480	CORPORATE AND BUSINESS STRATEGY	3
Elective		3
2 Credit Elective		2
Credits		14
Total Credits		120

¹ Requires placement from UNO's English Placement and Proficiency Exam.

² Requires placement from ACT/SAT scores, UNO's Math Placement Exam, or an approved prerequisite course within the last two years. Students might be required to take a lower level math course before MATH 1370 depending on their placement scores.

³ Students who are concentrating in Investment Science and Portfolio Management must receive a grade of "C+" or better in FNBK 3250.

⁴ For this requirement students must choose from the following list: MKT 3100, CMST 2120, CMST 3100, CMST 3120, CMST 3130, CMST 3140, CMST 3150, or CMST 3160

⁵ Students who are concentrating in Investment Science and Portfolio Management must receive a grade of "C+" or better in FNBK 3300.

⁶ For this requirement students must choose from an approved list of Investment Science and Portfolio Management Elective classes. (See DegreeWorks for approved options)

This roadmap is a suggested plan of study and does not replace meeting with an advisor. Please note that students may need to adjust the actual sequence of courses based on course availability. Please consult an advisor in your major program for further guidance.

This plan is not a contract and curriculum is subject to change

Additional Information About this Plan:

University Degree Requirements: The minimum number of hours for a UNO undergraduate degree is 120 credit hours. Please review the requirements for your specific program to determine all requirements for the program. In order to graduate on-time (four years for an undergraduate degree), you need to take 30 hours each year.

General Education courses (Humanities, Social Science & Natural Science) must be from at least two different disciplines <https://www.unomaha.edu/>

[general-education/overview/index.php](https://www.unomaha.edu/general-education/overview/index.php). (<https://www.unomaha.edu/general-education/overview/index.php.html>)

Placement Exams: For Math, English, Foreign Language, a placement exam may be required. More information on these exams can be found at <https://www.unomaha.edu/enrollment-management/testing-center/placement-exams/information.php>

**Transfer credit or placement exam scores may change suggested plan of study

GPA Requirements:

Courses within the College of Business require students to obtain a minimum NU GPA of 2.5 or better.

Graduation Requirements:

Students must earn a minimum of 120 credit hours for a BSBA. 42 of those credit hours must be in upper division courses.

Students must earn a C (2.00) or above in all fundamental academic skills, pre-business, upper division business core, and business concentration courses.

CBA students must earn a minimum NU GPA of 2.50 and a minimum Business GPA of 2.50. If students are earning an accounting concentration or secondary concentration, a minimum upper division accounting GPA of 2.50 is additionally required.